



**Agenda**

Office of Tax Appeals Hearings  
Wednesday, November 9, 2022, 1:00 p.m.  
12900 Park Plaza Dr.  
Suite 300  
Cerritos, CA 90703

(Agenda updated as of 11/08/22, 1:47 p.m.)

**~~Franchise and Income Tax Appeals Hearing~~**

~~A. Kassel, 18010965~~

~~Panel Lead: \_\_\_\_\_ Cheryl Akin~~

~~Panel Members: \_\_\_\_\_ Sara Hosey~~

~~\_\_\_\_\_ Kenny Gast~~

~~Appearing for Taxpayer: \_\_\_\_\_ Mortimer Laski, Attorney~~

~~\_\_\_\_\_ Anthony Glass, Attorney~~

~~Appearing for Franchise Tax Board: \_\_\_\_\_ David Hunter, Tax Counsel~~

~~Issues: Whether appellant's reported sale of stock in Flexiciser, Inc. during the 2007 tax year had economic substance beyond tax considerations and whether appellant is entitled to the reported capital loss.~~

The following cases were removed from this agenda:

P. Mueller-Bruehl and S. Jansen, 20015740

Taxpayers requested a postponement.

A. Altamimi, 20096641

Taxpayer requested a postponement.

Gehko, LLC, 20086567

Taxpayer did not respond to the hearing notice.

L. Concepcion and J. Concepcion, 19105360

Taxpayers did not respond to the hearing notice.

West Coast Financial LLC, 20046090

FTB requested this case be deferred.

A. Kassel, 18010965

Taxpayer requested a postponement.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email [Nia.Vaughan@ota.ca.gov](mailto:Nia.Vaughan@ota.ca.gov) if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.